

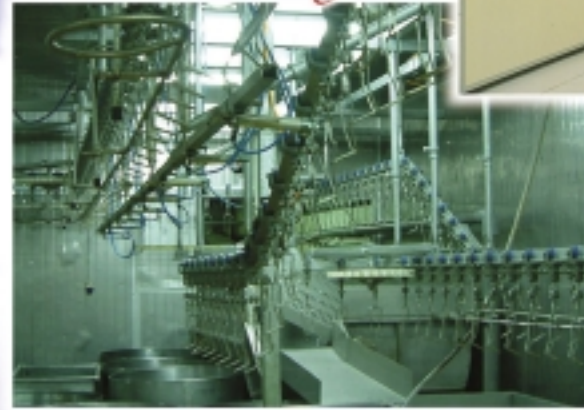
Farming



Hatchery



Primary Food Processing



Further Food Processing



Fast Food



Shanghai China

Singapore



Times Square Kuala Lumpur



CAB Cakaran Corporation Berhad



PROSPECTUS



CAB Cakaran Corporation Berhad

(Company Number 583661-W)
(Incorporated in Malaysia under the Companies Act, 1965)



OFFER FOR SALE OF 14,800,000 ORDINARY SHARES OF RM0.50 EACH TO THE BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY ("MITI") AT AN OFFER PRICE OF RM0.88 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION; AND

PUBLIC ISSUE OF 16,960,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.88 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- (I) 4,732,000 NEW ORDINARY SHARES OF RM0.50 EACH TO THE BUMIPUTERA INVESTORS APPROVED BY THE MITI;
- (II) 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS AND EMPLOYEES, CUSTOMERS, FRANCHISEES IN MALAYSIA AND FARMERS OF CAB CAKARAN CORPORATION BERHAD AND ITS SUBSIDIARIES;
- (III) 2,228,000 NEW ORDINARY SHARES OF RM0.50 EACH TO IDENTIFIED INVESTORS BY WAY OF PRIVATE PLACEMENT; AND
- (IV) 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

IN CONJUNCTION WITH THE LISTING OF CAB CAKARAN CORPORATION BERHAD ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Placement Agent and Underwriter



Commerce International Merchant Bankers Berhad
Company Number 18417-M

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN PART IV HEREIN

This Prospectus is dated 3 December 2003